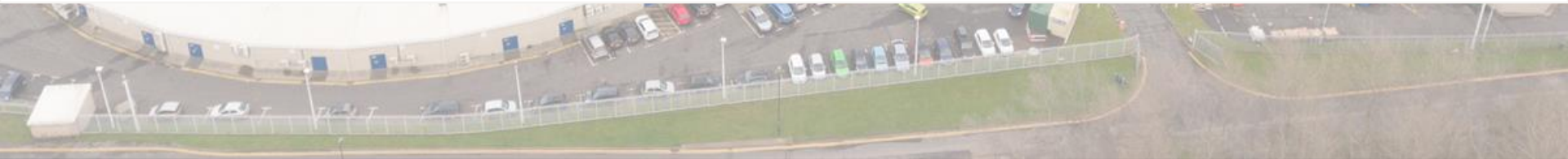


Newcastle's only
Outlet Centre



September Trading Update

Xtreme Bounce Family Entertainment Centre Now Open



2016-17 Highlights

- **Xtreme Bounce** Family Entertainment Centre now open, Strong footfall from young families and children
- Centre anchors: **Nike, Gap and Next**
- Fashion **up 25%** Vs Last Year
- Sports trading **up to £590/ sq. ft.** and **+17%** Vs Last Year
- Gifts/Accessories **+11%** Vs LY
- Outdoor **+ 10%** Vs LY
- Strong branded sports, outdoor/lifestyle and home markets
- Designer Warehouse brands include Superdry and Firetrap



Market Leading Operator – Now Open



Market leading operator, currently with 6 sites with 2 more opening soon



Activities include:
Freejumping, Fitness Classes, Dodgeball, Trampolining and Kids Parties



Xtreme Bounce Acton and Southampton have seen significant footfall since opening (115,000 in 6 months)



Over 150 interlinked trampolines

- Royal Quays is the ONLY Outlet Centre in Newcastle
- 1.5 million customers in 2016
- 1.4 million customers within a 30 minute drive.
- 600,000 passengers pass through the International Terminal per annum
- 52 cruise ships dock between May – November this year and 58 in 2017

Overview



NikeFactoryStore

next
OUTLET



MASSARELLA
CATERING GROUP LTD



Clarks

beautyoutlet suit DIRECT

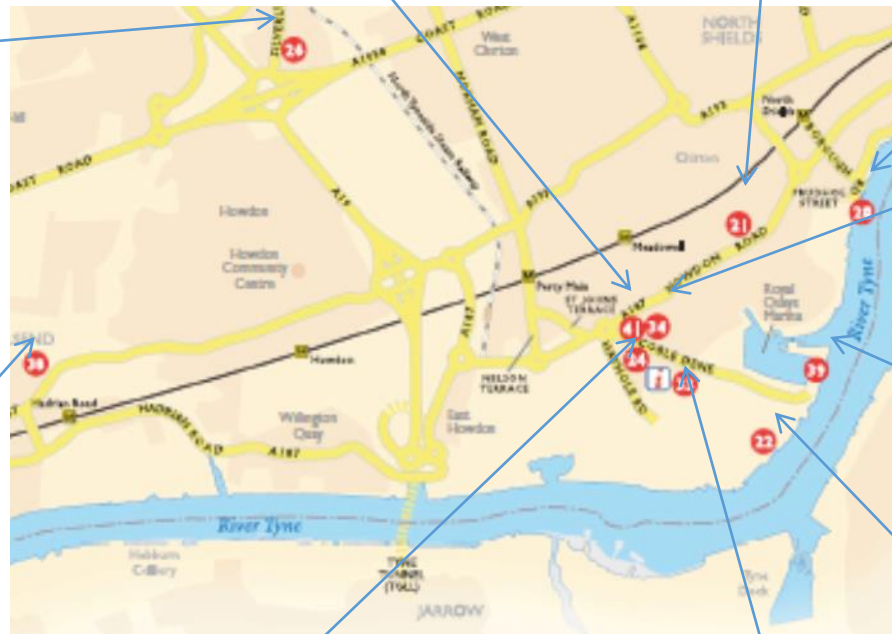
Royal Quays - Principle Retail & Leisure Attractions

Wet-n-Wild –
The North-East's largest indoor waterpark

The Parks Sports Centre –
Outdoor football pitches, sports hall and bowling

Odeon Cinema
Silverlink – 17 screen cinema

Ferry Landing



Star Bowling Alley – 24 lanes

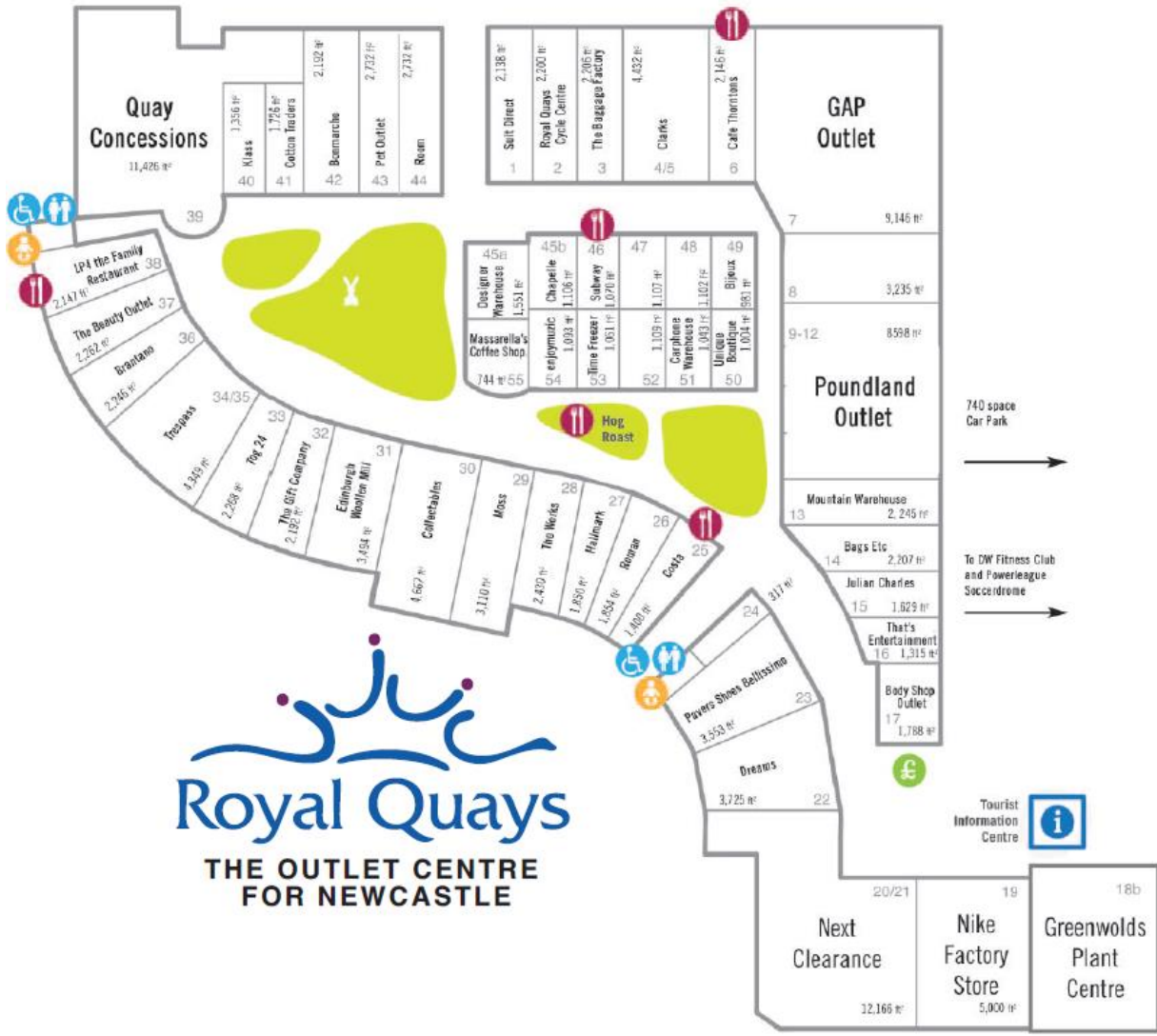
Northumbria Quay (Cruise Ships) – 52 cruise ships between May - November

International Ferry Terminal – 600,000 passengers per annum

Hadrian Leisure Centre – Includes gym, sports hall, climbing wall and football courts

Royal Quays Outlet Village

Power League –
Includes 11 indoor football pitches



Vacant Units and Quoting Terms

There are Asset Management opportunities for space between 1 – 4,000 sq. ft.

Flexible terms are offered for short and long term opportunities, based on a 5 year term

Quoting Terms:

Rent: The higher of £20/sq. ft. or 10% of Turnover

Service & promotion charge: £6/sq ft

Rates: Circa £7.50/sq ft

For further information, please contact:

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