

A regionally significant destination, Gretna Gateway is the only outlet centre within a 75 mile radius, meaning there is minimal retail sensitivity - a real draw for big name, premium outlet brands including Polo Ralph Lauren, Nike, Superdry, Hugo Boss, Skechers, Pizza Express and Molton Brown.

2016 saw Gretna Gateway record its 8th consecutive best-ever-year, with footfall of 2.2 million and total sales +12% Like for Like.

With 57 stores in total, including 6 food & beverage operations and recent lettings with Hugo Boss, Skechers and Pizza Express there really has never a been a better time to be a part of the Gretna Gateway success story.























MARKS & SPENCER

"We have traded very strongly in the Centre especially for the last few years. The location is well suited to us with a wide and varied catchment area due to the adjacent motorway. We are very happy with the tenant line-up and feel that the new Phase III further enhances this."

Matthew Graham
Head of Region

Superdry.

"We had strong feedback from existing tenants. The location is strategic, with a wid and varied catchment area with the adjace motorway, and very little crossover with existing stores. We are delighted with our store location and confident that our brand and product range will enhance Gretna Gateway's appealand potential."

Nigel JobsonHead of Group Propert

Sweeth (しなさい) Superdry.

Fri+League

SUPERDRY.COM SUPERDRY.COM/BLOG FACEBOOK.COM/SUPERDRY TWITTER.COM/SUPERDRY

LOCATION The location for Gretna Gateway Outlet Village is central to its continued success as an outlet destination. It is easily accessible, both for those people visiting from Scotland and the north, and those travelling up from England and the south.

MOTORWAY CONNECTIVITY

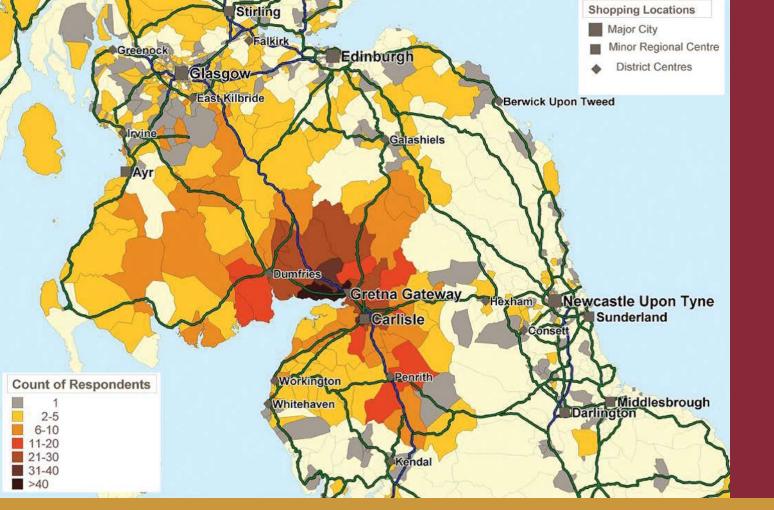
- Gretna Gateway Outlet Village is adjacent to the M6 (J45), M74 (J22) corridor and to the A75, with a combined total of 12 million vehicles per annum.
- M6: offering access to Carlisle, Lake District and the south.
- M74: offering access to Edinburgh, Glasgow and the rest of Scotland.
- A75: offering access to Stranraer and Northern Ireland.
- 45% of Gretna Gateway Outlet Village's visitors come directly from passing motorway traffic.

KEY SUCCESSES

- Between December 2012 and December 2016: Sales growth +57% and Footfall + 9%
- · Pizza Express trading 30% above target
- New North car park now open taking capacity to 1,100 spaces
- · Sales densities up to £950/ sq. ft.
- · Centre average now £340/ sq. ft

2016 HIGHLIGHTS

- · Anchors averaging approx. £602/sq. ft.
- Top 5 average £733/ sq. ft.
- · Top 10 average £594/ sq. ft.
- Like for Like Sales +7% vs 2015



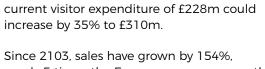
With an improved motorway

expenditure of £228m could

increase by 35% to £310m.

turn off rate, the current visitor

GETTING TO KNOW OUR VISITORS



· Average sales density is 25% above



In July 2016 FSP conducted research to indentify the catchment, regional and national pentration plus undertand the demographic and unique characteristics of Gretna Gateway shoppers.

- · Gretna Gateway Outlet Village has potential to increase sales by £28m (+61% uplift). 52% of this gap is within resident expenditure and 48% within visitor expenditure.
- · With an improved motorway turn off rate, the current visitor expenditure of £228m could
- · Since 2103, sales have grown by 154%, nearly 5 times the European average growth.
- the UK Outlet average of £265/sq. ft.

OUR STORES

FASHION

01	Polo Ralph Lauren
02/03	Gap Outlet
04	Cotton Traders
05/06	Hugo Boss
09	Edinburgh Woollen Mill
27	Bench
32	Gretna Green Since 175
34	Lakeland Leather
36/37	Superdry
42	Suit Direct
43	Jeff Banks
50	Roman Originals
51	Klass

65 Next Outlet

BEAUTY

54

10 The Perfume Shop Beauty Outlet The Body Shop Outlet 39B Arran Aromatics 53 Molton Brown

Double Two

M&S Outlet



Next Outlet

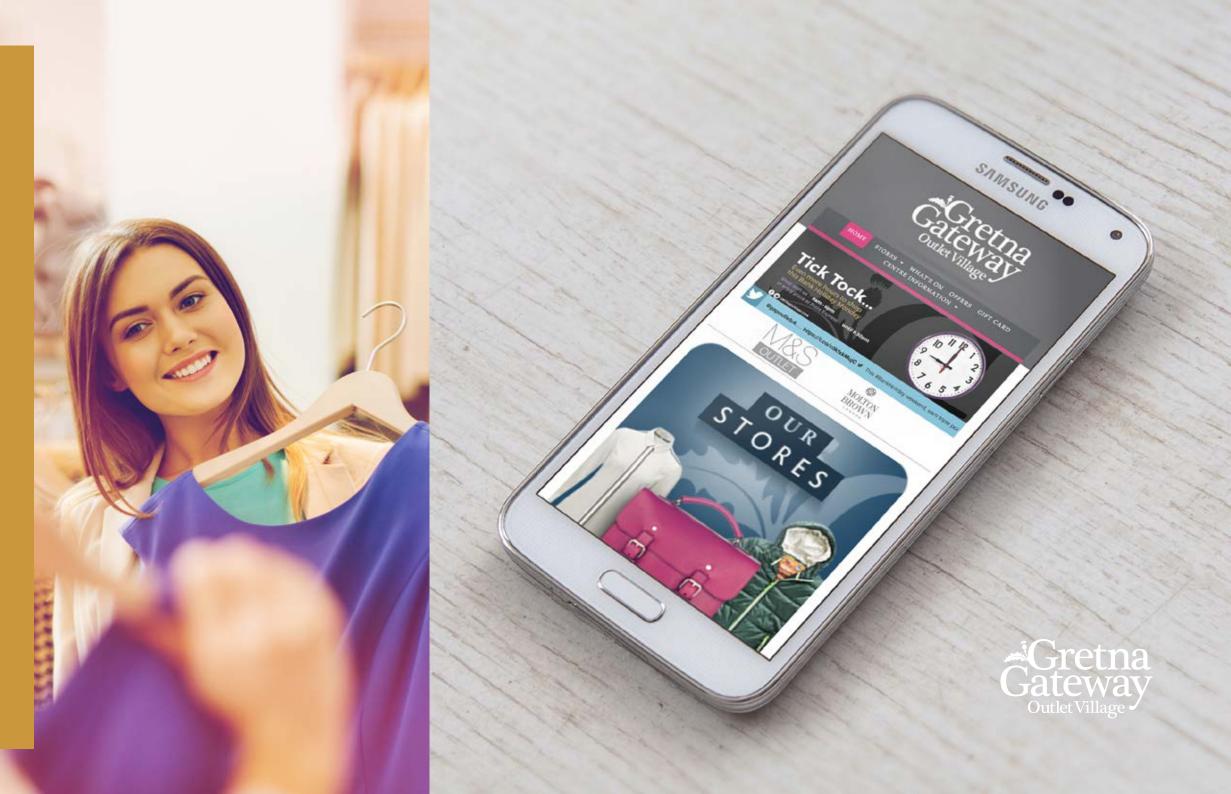
Nike 22

DEVELOPING A DESTINATION

2017 will see Gretna Gateway deliver its most significant marketing strategy to date with a total budget spend of over £500,000.

KEY FOCUSES FOR 2017;

- Create a fresh new look for marketing collateral to build the Gretna Gateway brand and raise the profile of the centre.
- Introduce opportunities for increased customer spend, through the introduction of loyalty campaigns.
- Create engaging events designed specifically to target key audiences and increase footfall and spend.
- Work with new media partners and bloggers to reach wider and targeted audiences, raising awareness of Gretna Gateway and its retailers.
- Introduce a new website and integrate digital channels to create insightful and targeted campaigns to engage audiences online.



WE LOOK FORWARD TO SEEING YOU SOON.

PIZZA EXPRESS





- Excellent shopper facilities
- · Big name brands
- Minimal retail sensitivity
- Regionally significant destination





Easily accessed...



Signposted Gretna from the M6 / M74 / A75



Short walk from Gretna Green train station



Bus stop on site with services from Dumfries, Carlisle and surrounding areas



On-site coach parking for Tour Operators

GRETNAGATEWAY.COM

For further information on leasing opportunities please contact our agent:

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Key Contacts

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Centre Manager Scott Wells

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