

May 2019 Trading Update

GAP

next

CONSIGNATION FOR

Clarks



2018 Highlights

- Family Entertainment Centre now open, strong footfall from young families and children
- **Nike** renew Lease and trading at an increase of over 10% on last year
- NCC Retail have opened and trading
- Alara's Opened and trading well
- Sports trading +5% Vs 2017
- Julian Charles and Designer Outlet trading at up to 20% on last years sales
- The Body Shop +23% Vs 2018









Overview Tenant Mix



- Royal Quays is the ONLY Outlet Centre in Newcastle
- 1.4 million customers within a 30 minute drive. •
- 600,000 passengers pass through the • **International Terminal per annum**
- 52 cruise ships dock between May November • this year and 58 in 2017
- **Centre anchors: Nike, Gap and Next** •
- Strong branded sports, outdoor/lifestyle and • home markets
- **Designer Warehouse brands include Superdry** • and Firetrap





InflataNation Inflatable Themeparks Market Leading Operator – Now Open



Market Leading Family Entertainment Centre Operator in the UK and Internationally



Activities include: Freejumping, Fitness Classes, Dodgeball, Trampolining and Kids Parties





Over 50 interlinked trampolines

- Royal Quays Principle Retail & Leisure Attractions

Wet-n-Wild — The North-East's largest indoor waterpark The Parks Sports Centre – Outdoor football pitches, sports hall and bowling

Ferry Landing

Star Bowling Alley – 24 lanes

Northumbria Quay (Cruise

Ships) - 52 cruise ships between May -November

International Ferry Terminal – 600,000 passengers per annum

Centre — Includes gym, sports hall,

Hadrian Leisure

climbing wall and football courts

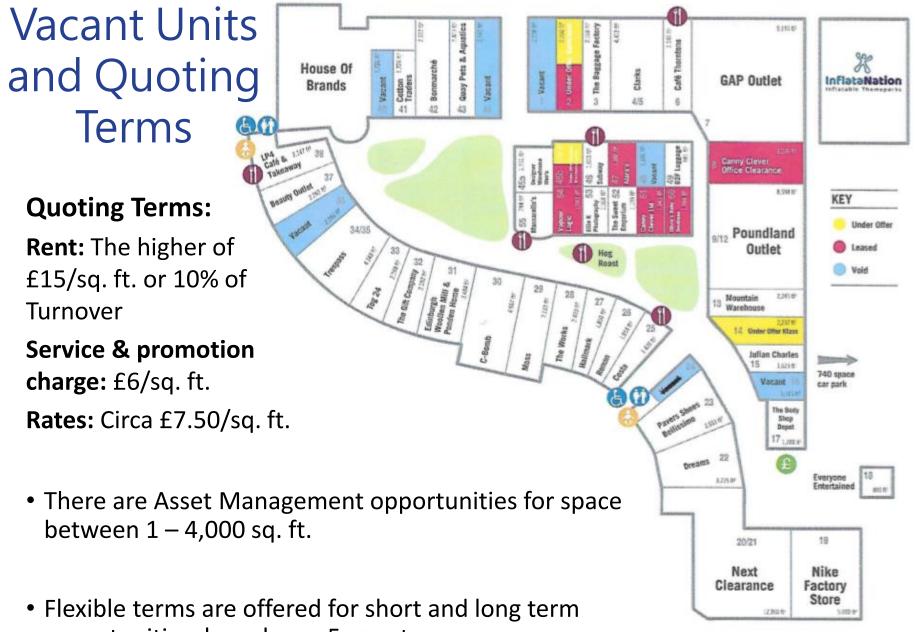
Royal Quays Outlet Village





Odeon Cinema

Silverlink – 17 screen cinema



opportunities, based on a 5 year term



LEASING ENQUIRIES

For further information, please contact:

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