

September Trading Update

GAP

next

Clarks



2018 Highlights

- Family Entertainment Centre now open, strong footfall from young families and children
- Nike trading at an increase of over 10% on last year
- NCC Retail have opened and trading
- Klass have concluded on a new 2,200 sq. ft. Unit
- Three new retailers looking to take quick space in the next month
- Trespass and Designer Outlet trading at up to 40% on last years sales
- The Body Shop +31% Vs 2018











Tenant Mix

Royal Quays is the <u>ONLY</u> Outlet Centre in Newcastle

- 1.59 million Footfall.
- 600,000 passengers pass through the International Terminal per annum
- 52 cruise ships dock between May -November this year and 58 in 2017
- Centre anchors: Nike, Gap and Next
- Strong branded sports, outdoor/lifestyle and home markets

Designer Warehouse brands include
Superdry and Firetrap







Market Leading Operator – Now Open



Market Leading Family Entertainment Centre Operator in the UK and Internationally



Activities include: Freejumping, Fitness Classes, Dodgeball, Trampolining and Kids Parties

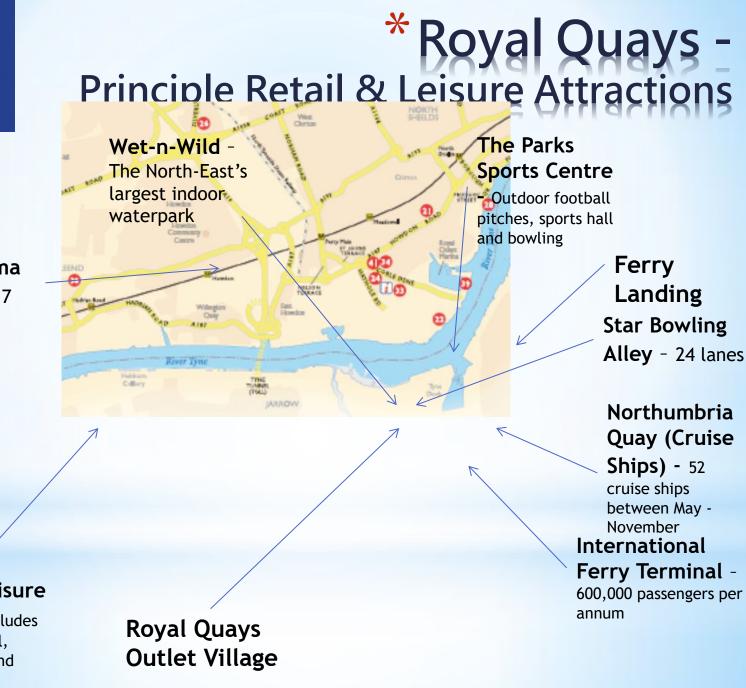




Over 50 interlinked trampolines

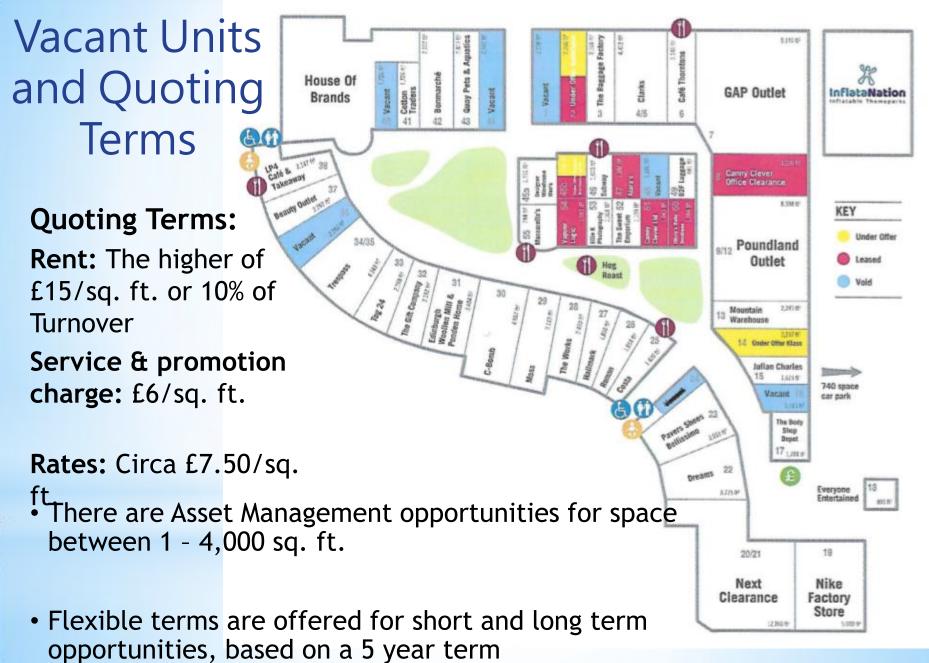


Odeon Cinema Silverlink - 17 screen cinema



Hadrian Leisure

Centre - Includes gym, sports hall, climbing wall and football courts



anneles, based on a s



LEASING ENQUIRIES For further information, please

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